



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Knudson, David N. (for Paul A. Dictos – Administrator)

Atty Treder, Edward (for Bank of America, N.A. – Respondent)

Petition to Determine Administration Expenses Allocable to Encumbered Property
Prior to Satisfaction of Lien, and for Deposit of Purchase Money with Court in
Satisfaction of Lien and Expenses [Prob. C. 10361.5, 10362]

DOD: 11-23-06		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>Order approving Stipulation and Allocating Administration Expenses to Encumbered Property, Determining Expenses Allocable to Secured Party, and for Disbursement of Sales Proceeds by Escrow Holder was filed 3-12-14.</p>	
Cont. from 011713, 032113, 042513, 050913, 062013, 071813, 101713, 120213, 012714, 021014			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		W
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
✓	Response		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 3-18-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2A - Petrogonas</p>	

**Petition for Termination of Proceedings Due to Lack of Assets and Discharge of the
Personal Representative**

DOD: 6-24-07		DANA HOLMES , Daughter, and Administrator with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:										
		Petitioner states that despite the efforts of the personal representative to sell the property and prevent foreclosure, the home was lost to foreclosure in August 2012.	1. Letters issued in 2007. Petitioner states the house was foreclosed upon in August 2012. The Court may require an accounting or clarification regarding the administration of the estate during that five year time period. Was the house occupied? Was rent collected? What was the reason for the delay in closing the estate?										
Cont. from 021014													
	Aff.Sub.Wit.	Regarding the other assets subject to administration: The vehicle was repossessed by the loan holder and the furniture was donated due to poor condition.	<table border="1"> <tr><td colspan="2">Reviewed by: skc</td></tr> <tr><td colspan="2">Reviewed on: 3-18-14</td></tr> <tr><td colspan="2">Updates:</td></tr> <tr><td colspan="2">Recommendation:</td></tr> <tr><td colspan="2">File 4 – Vinson</td></tr> </table>	Reviewed by: skc		Reviewed on: 3-18-14		Updates:		Recommendation:		File 4 – Vinson	
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Recommendation:													
File 4 – Vinson													
✓	Verified												
	Inventory												
	PTC												
	Not.Cred.												
✓	Notice of Hrg												
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	Aff.Pub.												
	Sp.Ntc.												
	Pers.Serv.												
	Conf. Screen												
	Letters												
	Duties/Supp												
	Objections												
	Video Receipt	Pursuant to Probate Code §12251, Petitioner prays for an order:											
	CI Report												
✓	9202												
✓	Order												
	Aff. Posting												
	Status Rpt												
	UCCJEA	1. Terminating the proceedings due to lack of assets; 2. Discharging the personal representative; 3. Any other orders the Court deems appropriate.											
	Citation												
	FTB Notice												

DOD: 8-15-12		HARPREET BASSI , Brother, was appointed Administrator with Full IAEA without bond on 10-3-13 and Letters issued on 10-14-13.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 020714		At the hearing on 10-3-13, the Court set this status hearing for the filing of the Inventory and Appraisal.	<u>OFF CALENDAR</u>
Aff.Sub.Wit.			
Verified		Status Report filed 1-23-14 states the Administrator was granted court approval to enter into a contingency fee agreement with the Frantz Law Group, APLC, to pursue a wrongful death action on behalf of the estate. On 11-11-13, Administrator participated in a mediation in the wrongful death action in Tulsa, OK, which resulted in a global settlement of the wrongful death action. On or about 1-15-14, the parties executed a written settlement agreement that sets forth all of the terms of the settlement.	I&A filed 3-11-14
Inventory			
PTC		Administrator states he will file the Inventory and Appraisal after receipt of the settlement proceeds and petition the Court to distribute the estate and close administration.	
Not.Cred.			
Notice of Hrg		Administrator requests an extension of 35 days to file the I&A and petition to close the estate.	
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
✓ Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 3-18-14	
		Updates:	
		Recommendation:	
		File 11 – Bassi	

(1) Fifth Account and Report of Conservator and Petition for Its Approval and (2) for Increase in Bond and (3) Allowance of Fees and (4) for Substitution of Attorney

		LELAND R. MITCHELL , Brother and Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 010614		Account period: 7-1-11 through 6-30-13	<u>Note: There were no appearances on 1-6-14. A copy of the minute order was mailed to Leland R. Mitchell on 1-6-14. As of 3-18-14, nothing further has been filed.</u>
	Aff.Sub.Wit.		
✓	Verified	Accounting: \$567,477.93	1. Need Notice of Hearing (Mandatory Judicial Council Form GC-020).
	Inventory	Beginning POH: \$466,892.86	2. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §§2621, 1460, 1461.5 on:
	PTC	Ending POH: \$499,526.08	- Donald Mitchell (Conservatee)
	Not.Cred.	(\$88,744.50 cash plus a brokerage account)	- Office of Veterans Administration
	Notice of Hrg	Conservator: Waives	3. The Court may require clarification as to whether the CPA Lawrence R. Mitchell has any family or affiliate relationship pursuant to Probate Code §1064.
	Aff.Mail		4. Petitioner states the board and care facility where the Conservatee resides does not provide monthly statements, but provides the Admission Agreement as documentation with reference to Probate Code §2620(c) indicating a monthly rate of \$1,900.00/mo.
	Aff.Pub.	Accountant: \$1,850.00 (See declaration of Lawrence R. Mitchell, CPA, for preparation of this accounting and accounting for VA requirements)	5. Need order.
	Sp.Ntc.		<u>Note:</u>
	Pers.Serv.	Former attorney: \$1,323.50 (See declaration, for services from 8-3-11 through 10-1-13 for a total of 7 hours of attorney and paralegal time.)	• The Conservator was previously represented by Attorney Gregory J. Roberts; however, pursuant to Substitution filed 10-10-13, the Conservator is now self-represented.
	Conf. Screen		• The Conservator resides in Grover Beach, CA. The Conservatee resides at a board and care home in Fresno, CA.
✓	Letters	Current bond: \$565,000.00	• This is a conservatorship of the <u>estate</u> only.
	Duties/Supp		Reviewed by: skc
	Objections		Reviewed on: 1-3-14
	Video Receipt		Updates:
✓	CI Report	Petitioner requests to increase bond to \$605,000.00 based on the assets on hand and annual income of \$50,292.54.	Recommendation:
✓	2620(c) Order	Petitioner prays for an order:	File 12 – Mitchell
		1. Settling and allowing the account and report and approving and confirming the acts of petitioner as conservator of the estate for this account period;	
		2. Increasing the bond to \$605,000.00;	
		3. Authorizing Petitioner to pay the CPA and former attorney fees as requested;	
		4. Authorizing the Substitution of Attorney; and	
		5. For such other orders as the Court may deem proper.	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		